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Regarding the business environment surrounding the Aerospace Systems segment, there has been stable demand from the Ministry of Defense in Japan amid the tight defense budget. With respect to commercial aircraft, global passenger demand has been sluggish due to the novel coronavirus pandemic, and demand for commercial aircraft airframes and jet engines has declined.

Amid such an operating environment, consolidated orders received decreased ¥86.2 billion year on year to ¥72.4 billion due to decreases in component parts of airframes and jet engines for commercial aircraft.

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(*2) Gain on sales of fixed assets Six months ended September 30, 2019

Six months ended September 30, 2020

(*3) Gain on sales of sales of shares of subsidiaries and associates

(*4)

3. Supplementary information on consolidated earnings forecasts for the fiscal year ending March 31, 2021

(1) Net sales and operating income (loss)

								Billion yen	
	Outlook for the year ending March 31, 2021 (fiscal 2020)						Year ended		
	Revised forecast (A)		Forecast issued August 6, 2020 (B)		Change (A B)		March 31, 2020 (Fiscal 2019) (actual)		
	Net sales	Operating income (loss)	Net sales	Operating income (loss)	Net sales	Operating income (loss)	Net sales	Operating income (loss)	
Aerospace Systems									

Energy System & Plant Engineering

Billion ven

(3) Before-tax ROIC

(%)