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Regarding the business environment surrounding the Aerospace Systems segment, there has been stable demand from the Ministry of Defense in Japan amid the tight defense budget. With respect to commercial aircraft, global passenger demand has been sluggish due to the novel coronavirus pandemic, and demand for commercial aircraft airframes and jet engines has declined.

Amid such an operating environment, consolidated orders received decreased ~~¥86.2~~ billion year on year to ¥72.4 billion due to decreases in component parts of airframes and jet engines for commercial aircraft.













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(\*2) Gain on sales of fixed assets

Six months ended September 30, 2019

Six months ended September 30, 2020

(\*3) Gain on sales of sales of shares of subsidiaries and associates

(\*4)







**(3) Before-tax ROIC**

**(%)**