

(Consolidated)

Notes : 1. This "FLASH CONSOLIDATED FINANCIAL RESULTS" and following financial statements have been prepared in conformity with generally accepted accounting principles and practices in Japan.

2. All US\$ amounts in these statements represent the arithmetical results of translating Japanese yen to U.S. dollars on the basis of ¥96.02=\$1, the rate prevailing as of June 30, 2009, solely for the convenience of the readers.

Assets :

Current assets :

Cash on hand and in banks	\	20,894	\	31,955	\$	217,600
Receivables, less allowance		364,089		418,636		3,791,803
Inventories		485,924		476,441		5,060,654
Other current assets		84,902		68,764		884,212
Total current assets		955,809		995,796		9,954,269
Investments and long-term loans less allowance		58,215		54,289		606,280
Net property, plant and equipment		291,809		284,117		3,039,044
Intangible and other assets		65,012		65,568		677,068
Total assets	\	1,370,845	\	1,399,770	\$	14,276,661

Liabilities and net assets :

Current liabilities :

Short-term borrowings and current portion of long-term debt	\	202,793	\	207,082	\$	2,111,987
Payables		289,023		358,478		3,010,029
Advances from customers		136,632		125,762		1,422,953
Other current liabilities		125,134		138,684		1,303,208
Total current liabilities		753,582		830,006		7,848,177

Long-term liabilities :

Long-term debt, less current portion		231,344		181,706		2,409,331
Others		93,586		92,813		974,652
Total long-term liabilities		324,930		274,519		3,383,983

Net assets :

Common stock		104,328		104,328		1,086,523
Capital surplus		54,316		54,281		565,677

Condensed Consolidated Statements of Income

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Condensed Consolidated Statements of Cash Flows

For three months ended June 30, 2009 and 2008

(Consolidated)

	Millions of yen		Thousands of U.S. dollars
	Three months ended Jun. 30, 2009	Three months ended Jun. 30, 2008	Three months ended Jun. 30, 2009
Cash flows from operating activities:			
Income (loss) before income taxes and minority interests	\ (1,499)	\ 14,824	\$ (15,611)
Adjustments to reconcile net income (loss) before income taxes and minority interests to net cash provided by operating activities:			
Depreciation and amortization	11,174	9,541	116,371
Decrease in assets	35,117	39,962	365,725
Decrease in liabilities			

Segment information
(a) Information by industry segment

(Consolidated)

	External sales	Intersegment sales	Total sales	Operating expenses	Operating income (loss)
Shipbuilding	39,403	115	39,518	40,179	(661)
Rolling Stock	40,843	158	41,001	39,391	1,610
Aerospace	26,696	376	27,072	29,224	(2,152)
Gas Turbines & Machinery	44,753	4,355	49,108	48,162	946
Plant & Infrastructure Engineering	13,199	642	13,841	14,452	(611)
Consumer Products & Machinery	60,256	578	60,834	66,514	(5,680)
Hydraulic Machinery	14,327	1,650	15,977	14,795	1,182
Other	17,280	7,631	24,911	24,828	83
Total	256,757	15,505	272,262	277,545	(5,283)
Eliminations and corporate	-	(15,505)	(15,505)	(15,414)	(91)
Consolidated total	256,757	-	256,757	262,131	(5,374)

	External sales	Intersegment sales	Total sales	Operating expenses	Operating income (loss)		
Shipbuilding	19,091	186	19,277	19,253	24		
Rolling Stock							
& Construction Machinery	36,103	259	36,362	33,981	2,381		
Aerospace	39,563	393	39,956	39,738	218		
Gas Turbines & Machinery	44,984	4,260	49,244	46,986	2,258		
Plant & Infrastructure Engineering	20,283	2,892	23,175	21,480	1,695		
Consumer Products & Machinery	94,006	1,862	95,868	97,702	(1,834)		
Hydraulic Machinery	23,008	2,040	25,048	22,416	2,632		
Other	25,493	9,956	35,449	34,507	942		
Total	302,531	21,848	324,379	316,063	8,316		
Eliminations and corporate	-	(36	650)7024	&	CoD <003e>Tj /TT18	1	Tf 4.6

(Consolidated)
Consolidated total

Japan
North America
Europe

Asia	7,810	9,344	17,154	16,625	529
Other Areas	2,452	54	2,506	2,346	160
Total	302,531	74,353	376,884	370,361	6,523
Eliminations and corporate	-	(74,353)	(74,353)	(76,076)	1,723
Consolidated total	\ 302,531 \	- \	302,531 \	294,285 \	8,246

Thousands of U.S. dollars
Three months ended
Jun.30, 2009

	External sales	Intersegment sales	Total sales	Operating expenses	Operating income (loss)
Japan	\$ 1,970,308	\$ 348,625	\$ 2,318,933	\$ 2,394,906	\$ (75,973)
North America	373,359	57,707	431,066	445,677	(14,611)
Europe	222,172	4,499	226,671	216,017	10,654
Asia	90,981	135,138	226,119	207,519	18,600
Other Areas	17,175	406	17,581	16,873	708
Total	2,673,995	546,375	3,220,370	3,280,992	(60,622)
Eliminations and corporate	-	(546,375)	(546,375)	(551,030)	4,655
Consolidated total	\$ 2,673,995	\$ -	\$ 2,673,995	\$ 2,729,962	\$ (55,967)

(c) Overseas sales

Millions of yen

Thousands of
U.S. dollars

	Overseas sales	% against net sales	Overseas sales	% against net sales	Overseas sales
North America	\ 54,002	21.0%	\ 69,690	23.0%	\$ 562,403
Europe	26,585	10.3%	39,454	13.0%	276,869
Asia	35,692	13.9%	35,587	11.7%	371,714
Other Areas	20,446	8.0%	29,240	9.8%	212,936

(Consolidated)

Net sales, orders and order backlog by industry segment

For three months ended June 30, 2009 and 2008 and as of June 30 and March 31, 2009

Millions of yen		% Change	Thousands of U.S. dollars
Three months ended Jun. 30, 2009	Three months ended Jun. 30, 2008		<i>Three months ended Jun. 30, 2009</i>